

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20170821-I17086-0002

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Company name: ISP Global Limited

Stock code (ordinary shares): 8487

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 January 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:
(please distinguish the status of the directors –
Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

- Mr. Mong Kean Yeow
- Ms. Choon Shew Lang

Independent Non-Executive Directors:

- Mr. Lim Loo Kit
- Mr. Lim Meng Yi
- Mr. Tang Chi Wai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/Nature of interest	Number of Shares held immediately after completion of the Capitalisation Issue and the Public Offer	Percentage of shareholding immediately after completion of the Capitalisation Issue and the Public Offer
Express Ventures Global Limited (“ <i>Express Ventures</i> ”)	Beneficial owner (<i>Note</i>)	600,000,000	75%
Mr. Mong Kean Yeow	Interest in controlled corporation; interest held jointly with another person (<i>Note</i>)	600,000,000	75%
Ms. Choon Shew Lang	Interest in controlled corporation; interest held jointly with another person (<i>Note</i>)	600,000,000	75%

Note: Express Ventures is beneficially owned as to 97.14% by Mr. Mong Kean Yeow and 2.86% by Ms. Choon Shew Lang. On 22 August 2017, Mr. Mong Kean Yeow and Ms. Choon Shew Lang entered into the Acting in Concert Confirmation to acknowledge and confirm, among other things, that they are parties acting in concert during the Track Record Period and that to continue to act in the same manner in the Group upon the Listing. For details, see “Relationship with Controlling Shareholders – Acting in Concert Confirmation” in the prospectus of the Company dated 29 December 2017. By virtue of the SFO, Mr. Mong Kean Yeow and Ms. Choon Shew Lang are deemed to be interested in the Shares held by Express Ventures.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: NIL

Financial year end date: 30 June

Registered address: Clifton House
75 Ford Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: 3 Ang Mo Kio Street 62
#01-39 LINK @ AMK
Singapore 569139

Web-site address (if applicable): www.ispg.hk

Share registrar: **Principal share registrar and transfer office:**
Esteria Trust (Cayman) Limited
2206-19 Jardine House
1 Connaught Place
Central
Hong Kong

Hong Kong branch share registrar and transfer office:
Boardroom Share Registrars (HK) Limited
31st Floor
148 Electric Road
North Point
Hong Kong

Auditors: Deloitte & Touche LLP
Public Accountants and Chartered Accountants
6 Shenton Way
OUE Downtown 2, #33-00
Singapore 068809

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B. Business activities

ISP Global Limited and its subsidiaries (collectively, the “**Group**”) principally engages in providing (i) sale of sound and communication systems and related services; (ii) integrated services of sound and communication systems; and (iii) AAS services in Singapore.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 ordinary Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio: NIL
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

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Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Mong Kean Yeow
Executive Director

Choon Shew Lang
Executive Director

Lim Loo Kit
Independent non-executive Director

Lim Meng Yi
Independent non-executive Director

Tang Chi Wai
Independent non-executive Director**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*