

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus of ISP Global Limited (the “**Company**”) dated 29 December 2017 (the “**Prospectus**”).

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States. The securities may not be offered, sold, pledged or transferred within the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer and is not currently intended to be any public offer of securities of the Company in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements, commissions and expenses – Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 16 January 2018).

ISP GLOBAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Public Offer Shares	:	20,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares
Offer Price	:	HK\$0.35 per Offer Share (excluding brokerage of 1.00%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.01 per Share
Stock code	:	8487

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers

SUNWAH KINGSWAY
新華滙富

KINGSWAY FINANCIAL SERVICES GROUP LIMITED


GREAT WALL SECURITIES LIMITED
長城證券有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.35 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.35 per Offer Share and 200,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$44.0 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net proceeds from the Share Offer” in this announcement and the section headed “Future plans and use of proceeds” in the Prospectus.

Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 7,439 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 226,990,000 Public Offer Shares, equivalent to approximately 11 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The reallocation procedures as disclosed in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have not been applied. As the number of Offer Shares validly applied for in the Public Offer is less than 15 times of the number of Offer Shares available under the Public Offer, no Offer Shares have been reallocated from the Placing to the Public Offer.

Placing

- The Offer Shares initially offered under the Placing have been just sufficiently subscribed. The final number of the Placing Shares under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 41 places have been allotted five board lots of Offer Shares or less, representing approximately 28.1% of the total number of places under the Placing. A total of 1,450,000 Placing Shares have been allotted to these places, representing approximately 0.8% of the Placing Shares.
- The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.

- The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

The Offer Size Adjustment Option

In connection with the Share Offer, the Company has granted to the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), the Offer Size Adjustment Option to cover over-allocations under the Placing (if any). Pursuant to the Offer Size Adjustment Option, the Company may be required to allot and issue, at the Offer Price, up to an aggregate of 30,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Share Offer. The Offer Size Adjustment Option can only be exercised by the Joint Bookrunners at any time during the period from the date of the Placing Underwriting Agreement to 5:00 p.m. (Hong Kong time) on the business day immediately prior to the date of this announcement. The Joint Bookrunners have not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

The Company will announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer on Monday, 15 January 2018 on the Company's website at www.ispg.hk and the website of the Stock Exchange at www.hkexnews.hk.

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at www.ispg.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 15 January 2018;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Friday, 19 January 2018 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank branches and sub-branches.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.
- Refund cheques in respect of wholly or partially successful or unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised and has lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8487.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.35 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.35 per Offer Share and 200,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$44.0 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$1.4 million (or approximately 3.2% of the estimated net proceeds to be received by us) is intended to be applied to strengthen our marketing efforts in sound and communication industry in Singapore;
- approximately HK\$11.6 million (or approximately 26.4% of the estimated net proceeds to be received by us) is intended to be applied to expand and train our marketing, technical and support workforce;
- approximately HK\$3.0 million (or approximately 6.8% of the estimated net proceeds to be received by us) is intended to be applied for the purchase of transportation vehicles;
- approximately HK\$10.0 million (or approximately 22.7% of the estimated net proceeds to be received by us) is intended to be applied for setting up a new sales office in Singapore;
- approximately HK\$10.0 million (or approximately 22.7% of the estimated net proceeds to be received by us) is intended to be applied for the partial repayment of bank loan;
- approximately HK\$2.0 million (or approximately 4.5% of the estimated net proceeds to be received by us) is intended to be applied as resources for the provision of performance bonds;
- approximately HK\$2.5 million (or approximately 5.7% of the estimated net proceeds to be received by us) is intended to be applied for the purpose of obtaining higher grade level under our current mechanical and electrical workhead; and
- approximately HK\$3.5 million (or approximately 8.0% of the estimated net proceeds to be received by us) is intended to be applied for our general working capital and general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED AND THE LAPSE OF THE OFFER SIZE ADJUSTMENT OPTION

The Company announces that Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Thursday, 4 January 2018, a total of 7,439 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 226,990,000 Public Offer Shares have been received, which are equivalent to approximately 11 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been rejected due to dishonoured cheque. No multiple or suspected multiple applications have been identified and rejected. No invalid applications have been identified. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 20,000,000 Public Offer Shares) has been identified.

Due to the aforesaid level of over-subscription in the Public Offer, the reallocation mechanism as described in the paragraph headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” of the Prospectus has not been applied. The final number of Offer Shares under the Public Offer is 20,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer, and being allotted to 1,118 allottees under the Public Offer.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	6,326	557 out of 6,326 to receive 10,000 Shares	8.80%
20,000	345	61 out of 345 to receive 10,000 Shares	8.84%
30,000	182	48 out of 182 to receive 10,000 Shares	8.79%
40,000	52	18 out of 52 to receive 10,000 Shares	8.65%
50,000	92	41 out of 92 to receive 10,000 Shares	8.91%
60,000	21	11 out of 21 to receive 10,000 Shares	8.73%
70,000	14	9 out of 14 to receive 10,000 Shares	9.18%
80,000	31	22 out of 31 to receive 10,000 Shares	8.87%
90,000	13	10 out of 13 to receive 10,000 Shares	8.55%
100,000	184	162 out of 184 to receive 10,000 Shares	8.80%
150,000	25	10,000 Shares plus 8 out of 25 to receive additional 10,000 Shares	8.80%
200,000	23	10,000 Shares plus 18 out of 23 to receive additional 10,000 Shares	8.91%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
250,000	18	20,000 Shares plus 4 out of 18 to receive additional 10,000 Shares	8.89%
300,000	12	20,000 Shares plus 8 out of 12 to receive additional 10,000 Shares	8.89%
350,000	2	30,000 Shares	8.57%
400,000	7	30,000 Shares plus 4 out of 7 to receive additional 10,000 Shares	8.93%
450,000	39	30,000 Shares plus 38 out of 39 to receive additional 10,000 Shares	8.83%
500,000	12	40,000 Shares plus 5 out of 12 to receive additional 10,000 Shares	8.83%
600,000	3	50,000 Shares plus 1 out of 3 to receive additional 10,000 Shares	8.89%
700,000	1	60,000 Shares	8.57%
800,000	10	70,000 Shares	8.75%
900,000	1	80,000 Shares	8.89%
1,000,000	14	80,000 Shares plus 11 out of 14 to receive additional 10,000 Shares	8.79%
1,500,000	2	130,000 Shares	8.67%
2,000,000	1	180,000 Shares	9.00%
2,500,000	4	220,000 Shares	8.80%
3,500,000	1	310,000 Shares	8.86%
4,000,000	2	350,000 Shares	8.75%
5,000,000	1	440,000 Shares	8.80%
20,000,000	1	1,760,000 Shares	8.80%
TOTAL:	<u>7,439</u>		

The final number of Public Offer Shares is 20,000,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Share Offer. The final number of Placing Shares is 180,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer.

PLACING

The Offer Shares initially offered under the Placing have been just sufficiently subscribed. The final number of Placing Shares allocated to 146 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 41 placees have been allotted five board lots of Shares or less, representing approximately 28.1% of the total number of placees under the Placing. A total of 1,450,000 Placing Shares have been allotted to these placees, representing approximately 0.8% of the Placing Shares.

Pursuant to the Placing, 180,000,000 Placing Shares have been conditionally allocated to a total of 146 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer
Top placee	10,000,000	5.56%	5.00%	1.25%
Top 5 placees	40,580,000	22.54%	20.29%	5.07%
Top 10 placees	62,860,000	34.92%	31.43%	7.86%
Top 25 placees	110,190,000	61.22%	55.10%	13.77%

Number of Placing Shares allocated

10,000 to 50,000	41
50,001 to 100,000	25
100,001 to 500,000	21
500,001 to 1,000,000	12
1,000,001 to 2,000,000	10
2,000,001 to 4,000,000	29
4,000,001 to 6,000,000	4
6,000,001 to 10,000,000	4

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The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The Company will announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer on Monday, 15 January 2018 on the Company's website at www.ispg.hk and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.ispg.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 15 January 2018;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;

- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Friday, 19 January 2018 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank branches and sub-branches.

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Happy Valley Branch	23 King Kwong Street, Happy Valley, Hong Kong
	Sai Wan Ho Branch	Shop G10 G/F, Tai On Building, 57-87 Shau Kei Wan Road, Hong Kong
Kowloon	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom, Kowloon
New Territories	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A8953581	20,000						
E4388791	10,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
B4153559	30,000						
E2455785	10,000						
E7137587	10,000						
G2604611	10,000						
K828086A	90,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0002531	10,000	105070305	10,000	296357C	220,000	37112219	10,000
0002556	10,000	106062620	10,000	301086843	10,000	37112219	10,000
0004931	10,000	106082610	10,000	301115437	10,000	37150219	80,000
0005813	10,000	106160531	10,000	301291924	10,000	380908103	10,000
0008892	10,000	10628005X	10,000	30198328	130,000	394007157	10,000
001082515	10,000	107170041	10,000	302111023	10,000	395157423	10,000
001115929	10,000	108075829	10,000	302141845	10,000	401085809	10,000
001261025	10,000	108132823	10,000	302152322	10,000	401159022	10,000
0014441	10,000	108185426	10,000	302161020	10,000	402060217	10,000
002152420	10,000	109010419	20,000	303160035	10,000	402095048	10,000
002286020	10,000	110022418	10,000	303291227	10,000	402126247	10,000
003033015	10,000	110101196	20,000	304010170	10,000	402185623	10,000
003152728	10,000	110106197	10,000	304050028	10,000	402200073	10,000
003300710	10,000	111255718	10,000	304116619	10,000	402282544	10,000
004054297	10,000	112036029	10,000	305060015	10,000	403045444	10,000
00414481X	10,000	11206121X	20,000	305124445	10,000	403091430	10,000
004245521	10,000	112194041	10,000	305301737	10,000	403170023	10,000
005103148	10,000	112295512	10,000	306061945	10,000	403262064	10,000
005302969	10,000	12 013524	10,000	306116423	10,000	404010025	10,000
006021180	10,000	13010319	10,000	306183051	10,000	404084127	10,000
006055935	10,000	160015S	10,000	30620094X	10,000	404243182	10,000
006180020	10,000	20119166X	10,000	306258138	10,000	405131118	10,000
006245168	10,000	20327601X	10,000	306270012	10,000	405190031	10,000
00627005X	10,000	204036852	10,000	307080612	10,000	405251712	10,000
007080047	10,000	204060647	10,000	307208623	10,000	405261833	10,000
008181927	10,000	204130029	10,000	309071815	10,000	405300036	10,000
008613500	10,000	204225065	10,000	309244537	10,000	406226851	10,000
009086811	10,000	204290041	10,000	309300029	10,000	406266375	10,000
009091031	10,000	205300419	10,000	31010719	10,000	407041631	10,000
009260018	10,000	206280021	10,000	310110195	10,000	40710004X	10,000
009284320	10,000	207030754	10,000	310153926	10,000	407204121	10,000
010191284	10,000	207050033	10,000	310226198	10,000	408010049	10,000
010232110	10,000	207051141	10,000	310251518	10,000	408055717	10,000
010254492	10,000	207120314	10,000	310271724	10,000	408074226	10,000
011010413	10,000	208026841	10,000	311193028	10,000	408090408	10,000
011012023	10,000	209181811	10,000	312013848	10,000	408100907	10,000
011094230	10,000	209273639	10,000	312030029	10,000	408135012	10,000
012031744	10,000	210011270	10,000	312082130	10,000	408254228	10,000
012059000	10,000	210014544	10,000	312123284	10,000	408295013	10,000
012198015	10,000	210070762	10,000	31212536X	10,000	409184815	20,000
012607400	10,000	210082883	10,000	31213285	10,000	409194519	10,000
0145570	10,000	210200200	10,000	32010219	10,000	410041042	10,000
0470397	10,000	21028631	10,000	32021119	30,000	410041133	10,000
0580290	10,000	210603197	10,000	32030319	10,000	410105197	10,000
0842608	10,000	211118327	10,000	32052019	10,000	41018782X	10,000
0842695	10,000	211148637	10,000	32118319	10,000	410189049	10,000
084870001	10,000	211230247	10,000	329533756	10,000	410202575	10,000
084870002	220,000	211292356	10,000	33022619	10,000	410211028	10,000
084870004	60,000	21130284X	10,000	330302198	10,000	410266725	10,000
084870005	1,760,000	212080878	10,000	33032619	20,000	410616710	10,000
10 10021X	10,000	212084824	10,000	33032619	10,000	411049223	10,000
101042610	10,000	212100030	10,000	33032719	10,000	41110201X	10,000
101052029	10,000	212112018	10,000	33032719	10,000	41128005X	10,000
101187462	10,000	220282198	10,000	34292319	10,000	412702197	10,000
101270014	10,000	22060219	10,000	35058119	10,000	42010219	10,000
102088923	10,000	255160020	10,000	35058319	40,000	420102196	10,000
103032436	10,000	255165623	30,000	360163224	10,000	42030219	40,000
103120061	10,000	291798C	30,000	36060219	10,000	420527197	10,000
103205441	10,000	292551C	10,000	361096746	30,000	420527198	10,000
10330021X	10,000	292654L	10,000	364221036	30,000	420582195	10,000
103302018	10,000	293117C	20,000	366101517	10,000	420621195	10,000
104143865	10,000	294775C	220,000	370226196	10,000	420621197	10,000
104230545	10,000	294789M	10,000	37112219	10,000	420621197	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
42220219	40,000	591012171	10,000	709081712	10,000	811232916	10,000
422721195	10,000	601182475	10,000	710126867	10,000	81128732X	10,000
422727196	10,000	603105466	10,000	710301841	10,000	812081226	10,000
43010419	10,000	60320422X	10,000	710305428	10,000	812228505	10,000
430602196	10,000	604191720	10,000	711042427	10,000	812251812	10,000
432423197	10,000	604205164	10,000	711055732	10,000	812280910	10,000
440102195	10,000	60526022X	10,000	711146117	10,000	901061246	10,000
44010319	10,000	606062713	10,000	71121271X	10,000	901171757	10,000
44010419	10,000	606092519	10,000	71122432X	10,000	901191815	10,000
440104195	10,000	606117011	10,000	711250623	10,000	902050661	10,000
44010519	10,000	606190068	10,000	712054019	10,000	902075920	10,000
44010519	10,000	60621211X	10,000	712254234	10,000	90222152X	10,000
44022519	10,000	607021329	10,000	71227423X	10,000	902232611	10,000
44030119	10,000	60708022X	10,000	712304325	10,000	903034868	10,000
44030119	10,000	607090622	10,000	73034498	40,000	903085970	10,000
44052819	10,000	607093940	10,000	73207516	10,000	90308690X	10,000
44052819	10,000	608010773	10,000	774263362	10,000	903112642	10,000
44058219	10,000	608053041	10,000	800327C	10,000	903282013	90,000
44060219	10,000	608074229	10,000	800761C	10,000	903290011	10,000
44068119	10,000	608112628	10,000	800764C	10,000	904085747	10,000
44088119	10,000	60819032X	10,000	801156814	10,000	904254547	10,000
44132419	10,000	609077820	10,000	802092420	10,000	905010045	10,000
44152119	40,000	60918003X	10,000	802159438	10,000	905151927	10,000
44190019	10,000	610085421	10,000	802291C	20,000	90515203X	10,000
44522419	10,000	610092525	10,000	803034725	10,000	906024514	10,000
44522419	10,000	61015102X	10,000	803101716	10,000	906081738	10,000
44528119	10,000	610293528	10,000	80317043X	10,000	906235338	10,000
450204198	10,000	611152129	10,000	803173206	10,000	907015449	10,000
501197228	10,000	611160010	10,000	803211521	10,000	907070522	10,000
502044020	10,000	611220282	10,000	803225765	10,000	907101729	10,000
502083027	10,000	611224719	10,000	804093446	10,000	907242314	10,000
502102147	10,000	611231036	10,000	80421192X	10,000	90726052X	10,000
502171114	10,000	61205302X	10,000	804220340	10,000	908115213	10,000
503043108	10,000	612100045	10,000	805182188	10,000	908194012	10,000
503100520	10,000	612106664	20,000	80614292X	10,000	908234214	10,000
503271202	10,000	612300037	10,000	806153102	10,000	909053020	10,000
503302059	10,000	621015006	10,000	806172020	10,000	909072525	10,000
504011522	10,000	63012119	10,000	806193722	10,000	909095942	10,000
504081748	10,000	661020001	10,000	807110048	10,000	909210251	20,000
504163732	10,000	670414356	10,000	807183974	10,000	909307024	10,000
505116878	10,000	680202042	10,000	807216424	10,000	910040464	10,000
50515028X	10,000	701100410	10,000	808100610	10,000	910044518	10,000
505220918	10,000	701133326	10,000	808171734	10,000	910112012	10,000
506086310	10,000	702080023	10,000	808184251	10,000	910193120	10,000
506132169	10,000	70209262X	10,000	80820663X	10,000	910211907	10,000
506159126	10,000	702140728	10,000	809111222	10,000	910247929	10,000
506181926	10,000	702282330	10,000	809173015	10,000	911047068	10,000
507181612	70,000	703020749	10,000	80918213X	10,000	911280037	10,000
507249162	10,000	704150428	10,000	809251526	10,000	912205021	10,000
508172915	10,000	704181260	10,000	809265212	10,000	912252530	10,000
508190426	10,000	704220015	10,000	809280721	10,000	A8744737	10,000
509210506	10,000	705102762	10,000	809307805	10,000	A891098A	10,000
509223020	10,000	705132319	10,000	810016118	10,000	A935083A	30,000
510036022	10,000	705150028	10,000	810090928	10,000	A9663277	10,000
510103195	10,000	706044063	10,000	810130417	10,000	B2708049	10,000
510154012	10,000	706100081	10,000	810237785	10,000	B340972A	10,000
510310022	10,000	707099032	10,000	810242627	10,000	B7328929	10,000
511090027	10,000	707228377	10,000	810275591	10,000	B7583775	10,000
51160219	10,000	708101826	10,000	810412900	10,000	C13405579	10,000
512075427	10,000	708166310	10,000	811070676	10,000	C15947523	10,000
512085711	10,000	708246853	10,000	811122928	10,000	C20452029	10,000
512181498	10,000	70825042X	10,000	811210982	10,000	C3532966	10,000
51292119	10,000	70904602X	10,000	811232819	10,000	C3935661	10,000

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身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
C4561323	10,000	G0340005	10,000	IS3108522	10,000	K3825914	350,000
C4569340	10,000	G0527458	80,000	IS3147680	10,000	K4121813	10,000
C4689885	20,000	G0734410	10,000	IS3174441	10,000	K4301331	10,000
C4838570	10,000	G0838984	10,000	IS3255294	10,000	K4505174	40,000
C5257962	10,000	G1455124	10,000	IS3453705	10,000	K4542762	10,000
C5574631	10,000	G1815678	10,000	IS3473373	10,000	K4602951	10,000
C5759763	10,000	G2518391	10,000	IS3749406	10,000	K4899377	10,000
C6066478	10,000	G258260A	10,000	IS4419533	10,000	K6233120	10,000
C6335851	10,000	G2686170	40,000	IS4981949	10,000	K668181	20,000
C645169A	10,000	G272045	10,000	IS5106465	10,000	K6905374	10,000
D045523	10,000	G2960469	10,000	IS5256583	10,000	K6957641	10,000
D0845672	10,000	G3030236	40,000	IS5370745	10,000	K7562004	10,000
D0904016	10,000	G3316873	40,000	IS5439901	10,000	K8015449	10,000
D1034635	10,000	G3464596	10,000	IS5498564	10,000	K8455465	10,000
D2373654	10,000	G355846A	10,000	IS5755752	10,000	K8475253	10,000
D253227	10,000	G363896A	80,000	IS5797704	10,000	K8509786	10,000
D3008089	40,000	G374476A	10,000	IS5916781	10,000	K899154	20,000
D3225721	40,000	G3762660	40,000	IS6003414	50,000	K9277412	10,000
D3306861	10,000	G37632340	10,000	IS6040443	40,000	K9341420	10,000
D3635547	10,000	G4024914	10,000	IS6145882	10,000	K9780998	10,000
D381882A	10,000	G4275062	10,000	IS6221828	10,000	M0092741	10,000
D4090234	20,000	G4400428	10,000	IS6280449	40,000	M0153570	10,000
D4110782	10,000	G4449540	10,000	IS6442419	40,000	M0982755	20,000
D4512643	10,000	G4538659	10,000	IS6911202	20,000	M3065001	60,000
D5605769	10,000	G5032481	10,000	IS7398068	10,000	M4085464	20,000
D561409	10,000	G5269791	20,000	IS7549736	10,000	M499901	10,000
D5716021	50,000	G5317109	10,000	IS7628716	10,000	OS182450	10,000
D5834938	10,000	G5572400	10,000	IS7794866	10,000	P0366777	10,000
D5842078	10,000	G5733498	10,000	IS8009420	10,000	P041206A	10,000
D5916543	40,000	G585516A	10,000	IS8135313	10,000	P1735997	10,000
D5968160	40,000	G6053164	10,000	IS8264342	10,000	P2385272	40,000
D6783628	40,000	G7156854	10,000	IS8445067	10,000	P307135	10,000
D7521996	10,000	G8063795	30,000	IS8877166	20,000	P3413849	10,000
D8283215	10,000	G8217849	40,000	IS9127010	10,000	P5643205	10,000
D8413690	440,000	H0461433	10,000	IS9186825	10,000	P6005261	40,000
D8597805	10,000	H0621074	10,000	IS9306183	10,000	P7289719	10,000
E05168733	10,000	H090668	10,000	IS9551212	10,000	P9526238	20,000
E0656724	40,000	H0974880	10,000	IS9674681	30,000	P969923A	130,000
E1448726	10,000	H0976700	10,000	IS9813983	10,000	PN28001	40,000
E22142087	10,000	H135084	10,000	IS9975154	10,000	R0502455	10,000
E22434353	10,000	H1487126	10,000	K0327263	40,000	R2645865	10,000
E2260321	90,000	H3406190	10,000	K1046519	10,000	R2796197	40,000
E2662454	10,000	H340944	10,000	K1128787	10,000	R4496255	10,000
E2670328	10,000	H3777822	40,000	K1222171	10,000	R4708643	10,000
E4112877	10,000	H3891110	10,000	K172021A	10,000	R5289660	10,000
E5076823	10,000	H3983813	10,000	K2035200	10,000	R5727943	10,000
E537498-0	10,000	H407273	20,000	K2221969	10,000	R5792176	10,000
E5599656	10,000	IS1050799	10,000	K2250845	40,000	R5833689	10,000
E575340	10,000	IS1116647	50,000	K2447347	10,000	R6025292	40,000
E622162	10,000	IS1347714	10,000	K2459671	10,000	R6712265	10,000
E662977A	10,000	IS1407314	10,000	K265335	10,000	R7900995	10,000
E6819315	10,000	IS1427556	10,000	K2990393	10,000	R8734584	10,000
E6881223	10,000	IS1677205	10,000	K3064107	10,000	R8826020	10,000
E6981147	10,000	IS1688294	10,000	K321898	20,000	R9441149	10,000
E766842	90,000	IS1749541	10,000	K323142	10,000	V0080713	10,000
E7792232	20,000	IS1750542	10,000	K3261697	10,000	V0118346	10,000
E8442995	10,000	IS1772579	10,000	K334703	20,000	V0291900	10,000
E8887423	10,000	IS1795191	10,000	K3397009	10,000	V0300942	310,000
E8983546	10,000	IS2118417	10,000	K350781	10,000	V0310042	40,000
E9107111	10,000	IS2375415	20,000	K3549070	10,000	V0396109	40,000
E9311851	40,000	IS2801592	10,000	K3645495	180,000	V0447129	10,000
E9639148	40,000	IS2866509	10,000	K3679721	10,000	V048008	30,000
G0040699	10,000	IS3091032	10,000	K3733602	40,000	V1082434	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
V1148273	40,000	Z5535930	10,000				
V1148281	40,000	Z5562660	10,000				
V1436449	20,000	Z5593868	10,000				
W20374996	10,000	Z6305696	10,000				
W23934678	10,000	Z6491511	10,000				
W45072064	10,000	Z6525645	10,000				
W72263919	10,000	Z6564020	40,000				
Y010940A	10,000	Z6769145	10,000				
Y0264669	10,000	Z6814159	10,000				
Y0807166	20,000	Z7058684	10,000				
Y1249353	10,000	Z7309911	10,000				
Y1288480	10,000	Z7400552	10,000				
Y1945074	10,000	Z7599855	10,000				
Y252269A	10,000	Z8399434	10,000				
Y3909644	10,000	Z8588075	10,000				
Y3963304	40,000	Z9110322	10,000				
Y4058729	10,000	Z9141252	90,000				
Y421517	10,000	Z919626A	10,000				
Y5225181	10,000	Z9196278	10,000				
Y5751738	40,000	Z9297481	40,000				
Y6104663	10,000	Z9466623	10,000				
Y7444417	10,000	Z9721291	10,000				
Z0350010	90,000	Z9790722	10,000				
Z066709A	10,000	Z9821504	10,000				
Z0833941	40,000						
Z0997073	10,000						
Z1250818	10,000						
Z1609549	10,000						
Z1772598	10,000						
Z1812441	10,000						
Z1926048	10,000						
Z219900A	10,000						
Z2241405	10,000						
Z2466377	10,000						
Z2576547	40,000						
Z2675391	10,000						
Z279143A	40,000						
Z2916127	10,000						
Z317899	10,000						
Z3225160	10,000						
Z3464181	10,000						
Z3465269	40,000						
Z3512240	40,000						
Z3647251	10,000						
Z3670393	10,000						
Z3721575	40,000						
Z3760104	10,000						
Z3813054	10,000						
Z3882889	10,000						
Z3994717	10,000						
Z410037	10,000						
Z4224834	20,000						
Z4232586	10,000						
Z4278179	10,000						
Z469962A	10,000						
Z4840934	10,000						
Z5025029	10,000						
Z5154988	10,000						
Z5226091	10,000						
Z5262799	10,000						
Z5365725	10,000						
Z536768A	10,000						
Z5392676	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms, and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 January 2018 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.

Refund cheques in respect of wholly or partially successful or unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting arrangements, commissions and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8487.

By order of the Board of
ISP Global Limited
Mong Kean Yeow
Chairman and Executive Director

Hong Kong, 15 January 2018

As at the date of this announcement, the executive Directors are Mr. Mong Kean Yeow and Ms. Choon Shew Lang; and the independent non-executive Directors are Mr. Lim Loo Kit, Mr. Lim Meng Yi and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.ispg.hk.