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ISP GLOBAL LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8487)

INSIDE INFORMATION COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by ISP Global Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 July 2018 in respect of the Placing (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF PLACING OF SHARES BY EXPRESS VENTURES

The Company was informed by Express Ventures that the completion of the Placing (the “Completion”) took place on 26 July 2018 (after trading hours). All 26,300,000 Placing Shares were successfully placed by the Placing Agent to certain investors (the “Placees”) at HK\$1.90 per Placing Share pursuant to the terms and conditions of the Placing Agreement. To the best knowledge of the Board and having made all reasonable enquiries and as confirmed by the Placing Agent, the Placees (and, where applicable, each of their respective ultimate beneficial owners) are not connected persons (as defined in the GEM Listing Rules) and are third parties independent of and not acting in concert (as defined in the Codes on Takeovers and Mergers and Share Buy-backs) with Express Ventures and the Company or any of its connected persons.

SHAREHOLDING STRUCTURE UPON COMPLETION

Set out below is the shareholding structure of the Company immediately before and upon Completion:

	Shareholding immediately before Completion		Shareholding immediately upon Completion	
	Number of Shares	Approximate % of Shareholding	Number of Shares	Approximate % of Shareholding
Express Ventures	600,000,000	75.00	573,700,000	71.71
the Placees	–	–	26,300,000	3.29
Other public shareholders	200,000,000	25.00	200,000,000	25.00
Total	800,000,000	100.00	800,000,000	100.00

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ISP Global Limited
Mong Kean Yeow
Chairman and executive Director

Singapore, 26 July 2018

As at the date of this announcement, the executive Directors are Mr. Mong Kean Yeow and Ms. Choon Shew Lang, and the independent non-executive Directors are Mr. Lim Meng Yi, Mr. Lim Loo Kit and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.ispg.hk.