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ISP GLOBAL LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8487)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF ENTIRE EQUITY INTEREST
IN THE TARGET COMPANY**

Reference is made to the announcements of ISP Global Limited (the “**Company**”) dated 5 February 2021 and 10 March 2021 (the “**Announcements**”) in relation to the acquisition of entire equity interest of Target Company. Unless the context otherwise requires, capitalised terms defined in the Announcements have the same meanings when used in this announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and the Completion took place on 22 March 2021. Upon Completion, the Target Company will become an indirectly wholly-owned subsidiary of the Company, and the financial results of which will be consolidated into the financial statements of the Group.

By order of the Board

ISP Global Limited

Mong Kean Yeow

Chairman and Executive Director

Hong Kong, 23 March 2021

As at the date of this announcement, the executive Directors are Mr. Mong Kean Yeow, Ms. Choon Shew Lang and Mr. Yuan Shuangshun, the non-executive Director is Mr. Cao Chunmeng and the independent non-executive Directors are Dr. Cai Rongxin, Mr. Tang Chi Wai and Mr. Yan Xiaotian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for seven days from the day of its posting. This announcement will also be published on the Company’s website at www.ispg.hk